## **Field Configuration | Overview**

26/05/2025 2:17 pm AEST

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### Overview

The **Field Configuration** feature allows organisations to select the fields they want to be used in the database across members, clubs and teams. By 'Fields', we refer to the information you want to store on your clubs, teams and members (eg. name, email address, phone number etc.).

Setting up fields is an important first step required when initially setting up your database. If it is the Association's responsibility to configure the fields, this should be done before providing login access to your clubs and teams. In some sports, the national or state governing body will want to determine certain fields to be used at all levels of the database. In this case, those fields can be locked so that levels below cannot modify the field settings applied by their parent body.

Navigation

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To access the Field Configuration feature from your Passport dashboard, click on the **Settings Cog** and select **SETTINGS**:

meDay Pas	sport Training		l	Settings User Management
	Details <u>Edit</u>	Contacts Edit		Process Log Audit Log
	12 Stack Lane	President (Primary Contact)	Vice Presi	C Dark Mode BETA
	Melbourne VIC, AUSTRALIA, 3000 +61400100200 (Phone) <u>hello@mygameday.app</u>	Margaret Bell 0400100200 <u>hello@mygameday.app</u>	Barry Driscoll 0400100201 <u>hello@mygan</u>	neday.app
Add/Edit Logo		Treasurer	Secretary	
		Melissa Boyle 0400100202 <u>hello@mygameday.app</u>	Barrett Fergu 0400100203 <u>hello@mygan</u>	ison neday.app
		Show more		

**Note**: If you are higher than Association-level (I.e. National or State-level) or Club-level, the Field Configuration option is available directly in the Cog Menu as below:

Search tit	🤀 🏟 🕐 🌲 🗱 RS
GameDay Passport Training	User Management Field Configuration
Details Edit	Clearance Settings Audit Log Unlimited CF UCF Lookups Card Printing
Add/Edit Logo	C Dark Mode BETA

#### Click FIELD CONFIGURATION

Configuration			
These configuration options allow yo Manage Users and Security	ou to modify the data and behaviour of t Configure Database Fields	the system. Setup Registrations	Manage Competitions
Password Management Permissions	Custom Fields Field Configuration Manage Lookup Information Member Packages Member List Display	<u>Age Groups</u> <u>Seasons</u> <u>Clearance Settings</u>	<u>Statistics Templates</u> Ladder Templates Fixture Templates Media Outlets Finals Eligibility Settings Match Day Reports

Here, you will see a list of fields and tabs for each of the different fields. Below is an explanation of what each of them refers to.

- Member Fields: Fields that will be displayed within the member profile when adding or editing a member record.
- Club Fields: Fields that will be displayed when adding or editing a club.

• Team Fields: Fields that will be displayed when adding or editing a team.

Field Configuration			
Choose the visibility and editing options for each of the available Membe	er fields.		
Row colors: Standard fields Custom fields Unlimited custom fields			
Save Options			
Member Fields Club Fields Team Fields			
			<pre>     Expand All     Contract All </pre>
✓ National Number	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Member Number	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Active in Association	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Salutation	For my level Editable	For levels below Editable	Registration Form Editable
✓ Legal Firstname	For my level Compulsory	For levels below Compulsory	Registration Form Compulsory
✓ Middle name	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Family name	For my level Compulsory	For levels below Compulsory	Registration Form Compulsory
✓ Maiden name	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Country of Birth (Parent/Guardian 1)	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose

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### **Standard Fields vs Custom Fields**

The colour-coding within each field represents a specific category:

• White = Standard Fields: These are hardcoded fields already within the system that cannot be changed, and are commonly used across all sports and organisations.

✓ National Number	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Member Number	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Active In Association	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Salutation	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Legal Firstname	For my level Compulsory	For levels below Compulsory	Registration Form Compulsory
✓ Middle name	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose

• Blue = Custom Fields: These are any custom questions that have been created at Association-level

✓ Custom Text Field 1	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Custom Text Field 2	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Custom Text Field 3	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Custom Text Field 4	For my level Let levels below choose	For levels below Let levels below chaose	Registration Form Let levels below choose
✓ Custom Text Field 5	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Custom Text Field 6	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Custom Text Field 7	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose

• Green =Unlimited Custom Fields: These are custom questions a higher level like state or national has created.

✓ Allergles (Please List)	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Do you have any allergies we should know about?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Do you identify as Aboriginal or Torres Strait Islander?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Are you a new or returning player?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose

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## **Field Display Settings**

To configure a field to display, find the field you want to enable and click the Field Name to expand the selection.

✓ Legal Firstname	For my level Compulsory		For levels below Compulsory		Registration Form Compulsory		
✓ Middle name	For my level Compulsory		For levels below Compulsory		Registration Form Let levels below choose		
✓ Family name	For my level Compulsory		For levels below Compulsory		Registration Form Compulsory		
▲ Maiden name	Let levels below choose	Hidden	Read Only	Editable	Compulsory	Add Only (Compulsory)	
For my level	۲	0	0	0	0	0	
For levels below	۲	0	0	0	0	0	
Registration Form	۲	0	0	0	0	0	
✓ Country of Birth (Parent/Guardian 1)	For my level Let levels b	elow choose	For levels below Let levels below choose		Registration Form Let levels below choose		
✓ Country of Birth (Parent/Guardian 2)	For my level Let levels b	elow choose	For levels below Let levels below choose		Registration Form Let levels below choose		
✓ Preferred name	For my level Editable		For levels below Editable		Registration Form Hidden		
✓ Date of Birth	For my level Compulsory		For levels below Compulsory		Registration Form Compulsory		
✓ Place (Town) of Birth	For my level Let levels b	elow choose	For levels below Let levels below choose		Registration Form Let levels below choose		
✓ Country of Birth	For my level Compulsor	y	For levels below Compu	lsory	Registration Form Com	pulsory	
✓ Gender at Birth	For my level Compulsor	y	For levels below Compu	Isory	Registration Form Com	Registration Form Compulsory	

This will expand to show a variety of options; Select how you would like this field to display.

Fields can be configured to display in several ways:

- Let levels below choose: This gives lower levels the ability to choose how they want this to display. This option is best if you are not fussed about whether or not clubs choose to use this field.
- Hidden: This means the field does not appear at all.
- **Read Only:** This field will display as optional, however it cannot be edited only use this option if the answer to this field won't change (e.g Birth Certificate Number, Date of Birth etc.).
- Editable: This means that the field will display, but it can be left blank if they don't want to answer this field.
- Compulsory: This means that the field will display, and it must be completed before saving.
- Add Only (Compulsory): This means the field will appear as compulsory but it cannot be edited once it has been completed.

✓ Legal Firstname	For my level Compulsory		For levels below Compu	Isory	Registration Form Com	pulsory
✓ Middle name	For my level Compulsory		For levels below Compulsory		Registration Form Let levels below choose	
✓ Family name	For my level Compulsory		For levels below Compulsory		Registration Form Compulsory	
∧ Maiden name	Let levels below choose	Hidden	Read Only	Editable	Compulsory	Add Only (Compulsory)
For my level	۲	0	0	0	0	0
For levels below	۲	0	0	0	0	0
Registration Form	۲	0	0	0	0	0
✓ Country of Birth (Parent/Guardian 1)	For my level Let levels b	elow choose	For levels below Let levels below choose		Registration Form Let levels below choose	
✓ Country of Birth (Parent/Guardian 2)	For my level Let levels b	elow choose	For levels below Let levels below choose		Registration Form Let levels below choose	
✓ Preferred name	For my level Editable		For levels below Editable		Registration Form Hidden	
✓ Date of Birth	For my level Compulsory		For levels below Compulsory		Registration Form Compulsory	
✓ Place (Town) of Birth	For my level Let levels b	elow choose	For levels below Let levels below choose		Registration Form Let levels below choose	
✓ Country of Birth	For my level Compulsor	У	For levels below Compu	lsory	Registration Form Com	pulsory
✓ Gender at Birth	For my level Compulsor	у	For levels below Compu	Isory	Registration Form Compulsory	

There are three options that control where these fields display:

- For my level: The field setting selected will apply to administrators within your own database when adding or editing a member record.
- For levels below: The field setting selected will apply (and be locked) to administrators at levels below your own when adding or editing a member record.
- Registration Form: The field settings selected will apply to all of your registration forms.

✓ Legal Firstname	For my level Compulsory		For levels below Compu	Isory	Registration Form Com	oulsory
✓ Middle name	For my level Let levels below choose		For levels below Let levels below choose		Registration Form Let levels below choose	
✓ Family name	For my level Compulsory		For levels below Compulsory		Registration Form Compulsory	
∧ Maiden name	Let levels below choose	Hidden	Read Only	Editable	Compulsory	Add Only (Compulsory)
For my level	۲	0	0	0	0	0
For levels below	۲	0	0	0	0	0
Registration Form	۲	0	0	0	0	0
✓ Country of Birth (Parent/Guardian 1)	For my level Let levels below choose		For levels below Let levels below choose		Registration Form Let levels below choose	
✓ Country of Birth (Parent/Guardian 2)	For my level Let levels below choose		For levels below Let levels below choose		Registration Form Let levels below choose	
✓ Preferred name	For my level Editable		For levels below Editable		Registration Form Editable	
➤ Date of Birth	For my level Compulsory	y	For levels below Compulsory		Registration Form Compulsory	
✓ Place (Town) of Birth	For my level Let levels b	elow choose	For levels below Let levels below choose		Registration Form Let levels below choose	
✓ Country of Birth	For my level Compulsor	y	For levels below Compu	Isory	Registration Form Compulsory	



**Note:** Higher level (state, national) settings for these fields will override the selections at an association or club level, so if you cannot edit a field, please contact your governing body directly.

Once you have applied your settings, scroll down to the bottom of the page and click SAVE OPTIONS

What Volunteer Membership Type are you registering as?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Working with Children Check Expiry	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ How did you find out about our club?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Are you a new or returning player?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Allergies (Please List)	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ How did you hear about us?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Coaching Accreditation Level	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Discount Code	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Do you have a current Working with Children Check (WWCC)?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Are you an accredited coach?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Coaching Accreditation Expiry	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Do you identify as Aboriginal or Torres Strait Islander?	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose
✓ Voucher Number	For my level Let levels below choose	For levels below Let levels below choose	Registration Form Let levels below choose

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### What's Next?

Whilst there is a wide range of standard fields available in Passport to choose from, if there are other fields you wish to use that are not provided, you can set up your own custom fields using the guide(s) below.

F Set up Custom Fields (Governing Body or Club-level)

Set up Custom Fields (Association-level)