





Saving a report enables you to easily generate a report again in the future without having to re-select and set up all the fields and options.

To Save Reports, complete the following steps:

- 1. After setting up a report, scroll to 'Saved Reports' at the bottom of screen.
- 2. Click on Save.

Saved Reports		_		
Select an Option 💌	RUN	EDIT	SAVE	DELETE

3. A light-box will open asking you to enter a name for the report. Type in a name for the report and click on Save.

Enter Report Name	×
	Cancel Save

4. A confirmation message will appear informing you that the report has been saved.

To Run a Saved a Report, complete the following steps:

1. From the main 'Reports Manager' screen, click on the category of report that the saved report belongs to.

Reports Manager	Search, find and store the teams you play for or follow
Clearances	
Clubs	Reports are grouped into different areas depending on the data they report on. Choose the type of report you would like to use from the buttons on the left.
Competition	
Contacts	There are two types of reports present in the system.
Finance	1. Quick Reports - Indicated by the 'Run' button, they are predefined and allow you a puick look at your data.
Match Officials	2. Advanced Reports - Indicated by the 'Configure' button, they allow you do define which fields you want to display and add custom filters to your report.
Members	
Teams	
Tribunal	

2. The names of the various reports will appear. Click on Configure for the report that the saved report belongs to.

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3. Scroll to 'Saved Reports' at the bottom of screen. Click on Select an Option and select your saved report from the drop-down list.



4. Click on Run - The saved report will open or be sent via email (depending on the 'Report Output option' selected).

Saved Reports						
Select an Option	•	RUN	EDIT	SAVE	DELETE	

To Edit a Saved Report, complete the following steps:

- 1. Follow steps 1 3 for 'Run a Saved Report' above.
- 2. Click on Edit.

Saved Reports				
Select 🔻	RUN	EDIT	SAVE	DELETE

3. The report's parameters will appear. Change the fields, filters and options as needed.

4. When you have finished making the changes to the report, click on Save.

5. A light-box will appear showing the report name. If you leave the name the same, it will append 'Copy 1' to the end of the report name. Alternately, you can give the report a different name. Rename the report or leave as is (will add 'Copy 1') and click on Save.

6. A confirmation message will appear informing you that the report has been saved.

7. When you return to the saved report list, you will notice the new report in your list of Saved Reports. The old report still exists under its original name. If you wish to delete the old report, follow the instructions below under 'Delete a Saved Report'.

To Delete a Saved Report, complete the following steps:

- 1. Follow steps 1 3 for 'Run a Saved Report' at the top of this page.
- 2. Click on Delete.

Saved Reports				
Select an Option 🔻	RUN	EDIT	SAVE	DELETE

3. A light-box will appear with the message: 'Are you sure you want to delete this report?' Click on OK to delete the report.

4. A confirmation message will appear - 'Saved Report has been deleted'.

For further assistance please contact Online Services:

onlineservices@yachting.org.au

02 8424 7400

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