

### **Registration Forms | Overview**

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## **Overview**

A **Registration Form** allows you to create, customise and publish a public-facing form for your members to complete as part of their registration to your organisation.

Registration Forms are a key asset and the central point to which you can add products, custom fields, messaging and branding to give your members a best-in-class registration journey.

When done well, setting up a Registration Form through your Passport database can completely transform the way you operate, giving you an automated and user friendly solution for collecting memberships and fees, and developing a database with clean, relevant and valuable data.

Among the many benefits of using Passport's Registration Forms are:

- You can make use of our integrated payment gateway to offer payment methods including Visa, MasterCard, Apply Pay and Google Pay.
- Incoming funds are automatically settled to your nominated bank account on a weekly basis. Click here to learn more.
- You can customise the vast majority of your Registration Forms to make it look like your own, making your brand front and centre and giving your members a strong first impression.
- You can customise the structure of your forms based on a registrant's date of birth, gender, member type, question responses and more, allowing a single form to automatically present the right information to the right people.
- Registration Forms can be used for membership registrations, program registrations and competition registrations for individuals and teams, and can be directed to any level of your hierarchy.
- Form sharing allows higher levels of a hierarchy to create a form template and share it with lower levels of the hierarchy to add their own content and use it as their own unique URL.
- Questions and products can be validated and mandated to ensure you are getting all the information you need from your members, and collecting payment at the point of registration.

# **Registration Form List**

To access your Registration Form List, click **Registrations** > **REGISTRATION FORMS** in the left-

#### hand menu



Your Registration Form List will show you a list of any existing Registration Forms that you have created, or that have been shared with you from a higher level (**Parent Body Forms**), as well as your own forms in a separate tab

Silverwood Sports Association Association	•	Registration Forms <sup>@</sup>					Add N	ew Form	
💮 Dashboard		Parent Body Forms Association Forms							
(\$) Finances 898 Members	•	Parent Body Forms		Q Search form names		All		•	
		Name	Status	Туре	Dates				
ピ Competitions	*	Association Registration Form (#53376)	Active	Member to Association	No dates set	View	Edit		
🛱 Clubs	Ŧ	Team Registration Form (#110511)	Active	Team to Association	No dates set	View	Edit		
🗭 Teams	•	Club Merchandise Payment Form (#114783)	Active	Member to Club	No dates set	View	Edit		
Dommunications		National Membership Registration Form 2024 (#116374)	Active	Member to Club	No dates set	View	Edit		
Registrations	*	Club Registration Form (#116375)	Active	Member to Club	No dates set	View	Edit		
Products		National Membership Form (#116667)	Active	Member to Club	1 Jan 2025 - 31 Dec 2025	View	Edit		
Promo Codes		National Membership Form 2025 (#116668)	Active	Member to Club	1 Sep 2024 - 31 Dec 2025	View	Edit		
Registration Forms		National Membership Form 2025 (#116792)	Active	Member to Club	1 Jan 2025 - 31 Dec 2025	View	Edit	•••	

Information available on this page includes:

• Registration Form Name: The name of the form as displayed in both your Passport

database and on the front-end form for your members to see

- **Registration Form Type**: Denotes where registrations are being sent, and the type of registrant that would use the form. Click here for more information on Registration Form Types
- **Dates**: If automatic activation and expiry dates have been applied to the form, they will appear here

### Actions

Your Product List offers a number of actions, including:

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Parent Body Forms Association Forms	6	ļ				ß
Parent Body Forms		Q Search form names			All	
Name	Status	Туре	Dates	7 .		
Association Registration Form (#53376)	Active	Member to Association	No dates set 🔞	View	Edit	🔘
Team Registration Form (#110511)	Active	Team to Association	No dates set	View	Edit	
Club Merchandise Payment Form (#114783)	Active	Member to Club	No dates set	View	Edit	
National Membership Registration Form 2024 (#116374)	Active	Member to Club	No dates set	View	Edit	•••
Club Registration Form (#116375)	Active	Member to Club	No dates set	View	Edit	•••
National Membership Form (#116667)	Active	Member to Club	1 Jan 2025 - 31 Dec 2025	View	Edit	
National Membership Form 2025 (#116668)	Active	Member to Club	1 Sep 2024 - 31 Dec 2025	View	Edit	•••

1. Page Tooltip: Learn more about how this feature works

**2. Form Owner Tabs**: Toggle the list between Parent Body Forms (forms created at a higher level of the hierarchy) and your own level's forms

- 3. Add A New Form button: Create a new form from scratch
- 4. Search: Search for registration forms by name
- 5. Status Filter: Filter forms in the list by Active/Inactive status
- 6. View Form: Opens the front-end registration form link in a new tab
- 7. Edit Form: Make changes to the registration form

**8. More Options:** Access some additional options, which may include downloading a QR code, setting the form as your primary form, copying the URL and more

Note: Options available in the More Options section may vary depending on your sport

### What's Next?

Why not have a go at creating your own form? Get started by selecting the Add New Form button

#### Create a Registration Form

If you are part of a hierarchy that does not allow you to create new forms, you can add content to an existing parent body form by following the steps below:

👉 Edit a Parent Body Form